

**UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,<sup>1</sup>

Debtors.

) Chapter 11

) Case No. 22-10964 (MG)

) (Jointly Administered)

**AFFIDAVIT OF SERVICE**

I, Sabrina G. Tu, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On August 16, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Filing of Revised Proposed Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief (Docket No. 472)**
- **Notice of Filing of Revised Proposed Final Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief (Docket No. 473)**
- **Notice of Filing of Revised Proposed Order (I) Permitting Sale of the Debtors' Mined Bitcoin in the Ordinary Course and (II) Granting Related Relief (Docket No. 474)**
- **Notice of Filing of Proposed Second Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 479)**
- **Notice of Filing of Revised Proposed Order Approving Procedures for De Minimis Asset Sales (Docket No. 499)**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Furthermore, on August 16, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via electronic mail on the service list attached hereto as **Exhibit B**:

- **Second Amended Agenda for Second Day Hearing to be Held August 16, 2022, at 2:00 P.M. (Prevailing Eastern Time)** (Docket No. 500)


Dated: August 17, 2022

  
Sabrina G. Tu

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,  
County of Orange

Subscribed and sworn to (or affirmed) before me on this 17<sup>th</sup> day of August, 2022, by Sabrina G. Tu, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 



## **Exhibit A**



NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP CUSTODIAL ACCT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ONE PENN PLAZA SUITE 3335	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	NEW YORK	NY	10119	
ADHOC GROUP WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDER	4000 TOWN CENTER SUITE 1800	ATTN: DEBORAH KOVSKY-APAP	SOUTHFIELD	MI	48075	
AK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1031 W 4TH AVE SUITE 200		ANCHORAGE	AK	99501	
AL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	501 WASHINGTON AVE		MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC	C/O SULLIVAN & CROMWELL LLP	125 BROAD ST	ATTN: ANDREW G. DIETDERICH	NEW YORK	NY	10004	
AMTRUST NA INC ASSOC IND INS CO INC	C/O MAURICE WUTSCHER LLP	5 WALTER FORAN BLVD SUITE 2007	ATTN: THOMAS R. DOMINCZYK	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
AR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	323 CENTER ST SUITE 200		LITTLE ROCK	AR	72201	
AZ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2005 N CENTRAL AVE		PHOENIX	AZ	85004	
CA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 944255		SACRAMENTO	CA	94244-2550	
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
CO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1300 BROADWAY 10TH FLOOR	RALPH L. CARR JUDICIAL BUILDING	DENVER	CO	80203	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	333 SE 2ND AVE SUITE 4500	ATTN: GREGG STEINMAN	MIAMI	FL	33131-2184	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVE	ATTN: DARREN AZMAN	NEW YORK	NY	10017-3852	
CT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	165 CAPITOL AVE		HARTFORD	CT	6106	
DC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	400 6TH STREET NW		WASHINGTON	DC	20001	
DELAWARE DEPARTMENT OF JUSTICE	ATTN: LEGAL DEPARTMENT	820 N FRENCH ST	CARVEL STATE OFFICE BUILDING	WILMINGTON	DE	19801	
DR. ASHRAF ELSHAFAEI	C/O ARENTFOX SCHIFF LLP	1301 AVENUE OF THE AMERICAS 42ND FL	ATTN: JEFFREY GLEIT & ALLISON WEISS	NEW YORK	NY	10019	
EMIL PILACIK & EMCO TECHNOLOGY	ATTN: WILLIAM D. SCHROEDER JR.	920 LENMAR DR		BLUE BELL	PA	19422	
FL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL PL-01		TALLAHASSEE	FL	32399	
GA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	40 CAPITOL SQ SW		ATLANTA	GA	30334	
HI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	425 QUEEN ST		HONOLULU	HI	96813	
ID OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	700 W JEFFERSON ST STE 210	PO BOX 83720	BOISE	ID	83720	
IL OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 W RANDOLPH ST	JAMES R. THOMPSON CENTER	CHICAGO	IL	60601	
IN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	302 W WASHINGTON ST 5TH FLOOR	INDIANA GOVERNMENT CENTER SOUTH	INDIANAPOLIS	IN	46204	
INTERNAL REVENUE SERVICE	ATTN: LEGAL DEPARTMENT	PO BOX 7346		PHILADELPHIA	PA	19101-7346	
IOWA OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1305 E WALNUT ST	HOOVER STATE OFFICE BUILDING	DES MOINES	IA	50319	
JOHN DZARAN	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
JOHN MARCHIONI	C/O BLANK ROME LLP	1271 AVENUE OF THE AMERICAS	ATTN: EVAN J. ZUCKER	NEW YORK	NY	10020	
KEITH SUCKNO	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
KS OFFICE OF ATTORNEY GENERAL	ATTN: DEREK SCHMIDT	120 SW 10TH AVE 2ND FLOOR		TOPEKA	KS	66612	
KY OFFICE OF ATTORNEY GENERAL	ATTN: DANIEL CAMERON	700 CAPITAL AVE SUITE 118		FRANKFORT	KY	40601	
LA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 CAPITAL DR		BATON ROUGE	LA	70802	
MA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1 ASHBURTON PLACE 20TH FLOOR		BOSTON	MA	02108	
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
MD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	200 ST. PAUL PLACE		BALTIMORE	MD	21202	
ME OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	6 STATE HOUSE STATION		AUGUSTA	ME	04333	
MI DEPARTMENT OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	525 W OTTAWA ST		LANSING	MI	48906	
MN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	445 MINNESOTA ST SUITE 1400		ST. PAUL	MN	55101	
MO OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	207 W HIGH ST	SUPREME COURT BUILDING	JEFFERSON CITY	MO	65101	
MONIKA KOSA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
MS OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	550 HIGH ST PO BOX 220	WALTER SILLERS BUILDING	JACKSON	MS	39201	
MT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	215 N SANDERS PO BOX 201401	JUSTICE BUILDING 3RD FLOOR	HELENA	MT	59602	
NC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	114 W EDENTON ST		RALEIGH	NC	27603	
ND OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	600 E BOULEVARD AVE DEPT. 125		BISMARCK	ND	58505	
NE OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	2115 STATE CAPITOL		LINCOLN	NE	68509	
NEW SPANISH RIDGE LLC ET AL.	C/O LEVIN EPSTEIN & ASSOCIATES PC	60 E 42ND ST SUITE 4700	ATTN: JOSHUA D. LEVIN-EPSTEIN	NEW YORK	NY	10165	
NH OFFICE OF ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST		CONCORD	NH	3301	
NJ OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	25 MARKET ST 8TH FL WEST WING BOX80	RICHARD J. HUGHES JUSTICE COMPLEX	TRENTON	NJ	8611	
NM OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING	SANTA FE	NM	87501	
NV OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	100 N CARSON ST	OLD SUPREME COURT BUILDING	CARSON CITY	NV	89701	
NY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	THE CAPITOL 2ND FLOOR		ALBANY	NY	12224	
OFFICE OF US TRUSTEE FOR THE SDNY	ATTN: LEGAL DEPARTMENT	201 VARICK ST ROOM 1006		NEW YORK	NY	10014	
OHIO OFFICE OF THE ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	30 E BROAD ST 14TH FLOOR	STATE OFFICE TOWER	COLUMBUS	OH	43215	
OK OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	313 NE 21ST ST		OKLAHOMA CITY	OK	73105	
OR OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1162 COURT ST NE		SALEM	OR	97301-4096	
PA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	STRAWBERRY SQUARE 16TH FL		HARRISBURG	PA	17120	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH LLP	825 EIGHTH AVE 31ST FLOOR	ATTN: DAVID J. ADLER	NEW YORK	NY	10019	
PETER POLOMBO	C/O NORGAAARD O'BOYLE & HANNON	184 GRAND AVE	ATTN: HANNON & NORGAAARD	ENGLEWOOD	NJ	07631	
PHAROS USD FUND SP	ATTN: LEGAL DEPARTMENT	LANDMARK SQUARE 1ST FLOOR	64 EARTH CLOSE	GRAND CAYMAN	KY-1107		CAYMAN ISLANDS
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	100 CONGRESS AVE 18TH FLOOR	ATTN: MORRIS D. WEISS	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES INC.	C/O WALLER LANSDEN DORTCH & DAVIS	511 UNION ST SUITE 2700	ATTN: TYLER N. LAYNE	NASHVILLE	TN	37219	
RI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	150 S MAIN ST		PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	1251 SIXTH AVE 21ST FLOOR	ATTN: HUGH MCCULLOUGH	NEW YORK	NY	10020	
SAP AMERICA INC.	C/O BROWN & CONNERY LLP	6 N BROAD ST SUITE 100	ATTN: JULIE F. MONTGOMERY	WOODBURY	NJ	08096	

## Exhibit A

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NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP	COUNTRY
SC OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1000 ASSEMBLY ST ROOM 519	REMBERT C. DENNIS BLDG	COLUMBIA	SC	29201	
SD OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1302 E HIGHWAY 14 SUITE 1		PIERRE	SD	57501-8501	
SDNY US ATTORNEYS OFFICE	ATTN: LEGAL DEPARTMENT	ONE ST. ANDREWS PLAZA		NEW YORK	NY	10007	
SECURITIES & EXCHANGE COMMISSION	ATTN: LEGAL DEPARTMENT	100 F ST NE		WASHINGTON	DC	20549	
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST SUITE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR	200 VESEY ST SUITE 400	BROOKFIELD PLACE	NEW YORK	NY	10281-1022	
TEXAS STATE SECURITIES BOARD	ATTN: BINFORD MILLIGAN RYAN & DESAI	PO BOX 12548 MC 008	BANKRUPTCY & COLLECTIONS DIVISION	AUSTIN	TX	78711-2548	
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: LIEBERMAN & SILVERMAN	7 TIMES SQUARE	NEW YORK	NY	10036-6569	
TN DEPT OF COMMERCE & INSURANCE	C/O TN AG OFFICE BANKRUPTCY DIV	PO BOX 20207	ATTN: MARVIN E. CLEMENTS JR.	NASHVILLE	TN	37202-0207	
TN OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 20207		NASHVILLE	TN	37202-0207	
TX OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	300 W 15TH ST		AUSTIN	TX	78701	
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	111 S WACKER DR SUITE 5100	ATTN: M. ANDOLINA & G. PESCE	CHICAGO	IL	60606	
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	1221 AVENUE OF THE AMERICAS	ATTN: D. TURETSKY & S. HERSHEY	NEW YORK	NY	10020	
UNSECURED CREDITORS COMMITTEE	C/O WHITE & CASE LLP	555 S FLOWER ST SUITE 2700	ATTN: AARON E. COLODNY	LOS ANGELES	CA	90071	
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES	350 N STATE ST SUITE 230	UTAH STATE CAPITOL COMPLEX	SALT LAKE CITY	UT	84114	
VA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	202 N NINTH ST		RICHMOND	VA	23219	
VT DEPT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD	89 MAIN ST 3RD FLOOR		MONTPELIER	VT	05620	
VT OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE ST		MONTPELIER	VT	5609	
WA DEPARTMENT OF REVENUE L&I & ES	ATTN: DINA L. YUNKER	800 FIFTH AVE SUITE 2000	BANKRUPTCY & COLLECTIONS UNIT	SEATTLE	WA	98104-3188	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	1125 WASHINGTON ST SE		OLYMPIA	WA	98501	
WA OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	PO BOX 40100		OLYMPIA	WA	98504-00	
WI OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	17 W MAIN ST ROOM 114 EAST P		MADISON	WI	53702	
WV OFFICE OF ATTORNEY GENERAL	STATE CAPITOL	1900 KANAWHA BLVD E BLDG 1 RM E-26		CHARLESTON	WV	25305	
WY OFFICE OF ATTORNEY GENERAL	ATTN: LEGAL DEPARTMENT	109 STATE CAPITOL		CHEYENNE	WY	82002	

## **Exhibit B**



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**Exhibit B**

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NAME	ATTENTION 1	ATTENTION 2	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	C/O TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP	DEBORAH.KOVSKY@TROUTMAN.COM KAY.KRESS@TROUTMAN.COM
ALABAMA OFFICE OF THE ATTORNEY GENERAL			CONSUMERINTEREST@ALABAMAAG.GOV
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
ALASKA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@ALASKA.GOV
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE COMPANY INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	TDOMINCZYK@MAURICEWUTSCHER.COM THOMAS-DOMINCZYK-5025@ECF.PACERPRO.COM
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
ARIZONA OFFICE OF THE ATTORNEY GENERAL			AGINFO@AZAG.GOV
ARKANSAS OFFICE OF THE ATTORNEY GENERAL			OAG@ARKANSASAG.GOV
CALIFORNIA OFFICE OF THE ATTORNEY GENERAL			XAVIER.BECERRA@DOJ.CA.GOV
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
COLORADO OFFICE OF THE ATTORNEY GENERAL			CORA.REQUEST@COAG.GOV
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@CT.GOV
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	DAZMAN@MWE.COM MCO@MWE.COM
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	CGREER@MWE.COM GSTEINMAN@MWE.COM
DELAWARE DEPARTMENT OF JUSTICE			ATTORNEY.GENERAL@STATE.DE.US ATTORNEY.GENERAL@DELAWARE.GOV
DISTRICT OF COLUMBIA OFFICE OF ATTORNEY GENERAL			OAG@DC.GOV
DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP	ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS	JEFFREY.GLEIT@AFSLAW.COM ALLISON.WEISS@AFSLAW.COM LISA.INDELICATO@AFSLAW.COM ALYSSA.FIORENTINO@AFSLAW.COM
EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR.		SCHROEDER@JRLAW.ORG HEALEY@JRLAW.ORG
FLORIDA OFFICE OF THE ATTORNEY GENERAL			ASHLEY.MOODY@MYFLORIDALEGAL.COM
GEORGIA OFFICE OF THE ATTORNEY GENERAL	ATTN: BERNADETT ROSSZER FIGUEROA		BROSSZER@LAW.GA.GOV
HAWAII OFFICE OF THE ATTORNEY GENERAL			HAWAIIAG@HAWAII.GOV
IDAHO OFFICE OF THE ATTORNEY GENERAL			STEPHANIE.GUYON@AG.IDAHO.GOV
ILLINOIS OFFICE OF THE ATTORNEY GENERAL			INFO@LISAMADIGAN.ORG
IOWA OFFICE OF THE ATTORNEY GENERAL			CONSUMER@AG.IOWA.GOV
JOHN DZARAN	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	EVAN.ZUCKER@BLANKROME.COM EDOCKETING@BLANKROME.COM
KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: DEREK SCHMIDT		DEREK.SCHMIDT@AG.KS.GOV
KEITH SUCKNO	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG		JSUSSBERG@KIRKLAND.COM
KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET		PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM
LOUISIANA DEPT. OF JUSTICE - ATTORNEY GENERAL'S OFFICE			ADMININFO@AG.STATE.LA.US

## Exhibit B

Served via Electronic Mail



NAME	ATTENTION 1	ATTENTION 2	EMAIL
MAINE OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@MAINE.GOV
MARTIN LANGLOIS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MARYLAND OFFICE OF THE ATTORNEY GENERAL			OAG@OAG.STATE.MD.US
MINNESOTA OFFICE OF THE ATTORNEY GENERAL			ATTORNEY.GENERAL@AG.STATE.MN.US
MISSOURI OFFICE OF THE ATTORNEY GENERAL			CONSUMER.HELP@AGO.MO.GOV
MONIKA KOSA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
MONTANA OFFICE OF THE ATTORNEY GENERAL			CONTACTDOJ@MT.GOV
NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE		ATTORNEYGENERAL@DOJ.NH.GOV
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL			HBALDERAS@NMAG.GOV
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ.	JOSHUA@LEVINEPSTEIN.COM
NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		NDAG@ND.GOV
OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL		USTPREGION02.NYECF@USDOJ.GOV
	ATTN: CAROLINE G. WARREN, THOMAS DIFIORE, SCOTT DUFFY FOR ICB SOLUTIONS, CHRISTOPHER COCO, ANDREW YOON, MARK ROBINSON, & KEITH NOYES FOR COVARIO AG		SHARA.CORNELL@USDOJ.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS			ON FILE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: AARON E. COLODNY	AARON.COLODNY@WHITECASE.COM
			DAVID.TURETSKY@WHITECASE.COM
		ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	SAM.HERSHEY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP		MCOSBNY@WHITECASE.COM
			JDISANTI@WHITECASE.COM
		ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE	MANDOLINA@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP		GREGORY.PESCE@WHITECASE.COM
			JDISANTI@WHITECASE.COM
			MCO@WHITECASE.COM
OKLAHOMA OFFICE OF THE ATTORNEY GENERAL			QUESTIONS@OAG.OK.GOV
			ELLEN.ROSENBLUM@DOG.STATE.OR.US
OREGON OFFICE OF THE ATTORNEY GENERAL			ATTORNEYGENERAL@DOJ.STATE.OR.US
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	DADLER@MCCARTER.COM
			BHANNON@NORGAARDFIRM.COM
			MNORGAARD@NORGAARDFIRM.COM
		ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ.	CROSE@NORGAARDFIRM.COM
PETER POLOMBO	C/O NORGAARD O'BOYLE & HANNON		KCIMMINO@NORGAARDFIRM.COM
PHAROS USD FUND SP & PHAROS FUND SP			CROSE@NORGAARDFIRM.COM
			ADMIN@LANTERNVENTURES.COM
			MORRIS.WEISS@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS	SHERRI.SAVALA@WALLERLAW.COM
			ANNMARIE.JEZISEK@WALLERLAW.COM
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE	TYLER.LAYNE@WALLERLAW.COM
RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL			CHRIS.CRONK@WALLERLAW.COM
			AG@RIAG.RI.GOV
			ABARRAGE@DWT.COM
		ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH	HUGHMCCULLOUGH@DWT.COM
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP		ELAINEHUCKABEE@DWT.COM
SAP AMERICA, INC. AND SAP NATIONAL SECURITY SERVICES, INC.	C/O BROWN & CONNERY LLP	ATTN: JULIE F. MONTGOMERY, ESQ.	SEADOCKET@DWT.COM
SECURITIES & EXCHANGE COMMISSION			JMONTGOMERY@BROWNCONNERY.COM
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE		SECBANKRUPTCY-OGC-ADO@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE		NYROBANKRUPTCY@SEC.GOV
SECURITIES AND EXCHANGE COMMISSION			BANKRUPTCYNOTICESCHR@SEC.GOV
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	NYROBANKRUPTCY@SEC.GOV
			AGBANKNEWYORK@AG.TN.GOV





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**Exhibit B**

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI		JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	SLIEBERMAN@PRYORCASHMAN.COM MSILVERMAN@PRYORCASHMAN.COM
UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES		UAG@UTAH.GOV
VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD		JENNIFER.ROOD@VERMONT.GOV
VERMONT OFFICE OF THE ATTORNEY GENERAL			AGO.INFO@VERMONT.GOV
VIRGINIA OFFICE OF THE ATTORNEY GENERAL			MAIL@OAG.STATE.VA.US
WASHINGTON DEPARTMENTS OF REVENUE, LABOR & INDUSTRIES, AND EMPLOYMENT SECURITY	ATTN: DINA L. YUNKER, ASSISTANT ATTORNEY GENERAL	BANKRUPTCY & COLLECTIONS UNIT	DINA.YUNKER@ATG.WA.GOV BCUYUNKER@ATG.WA.GOV
WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL		CONSUMER@WVAGO.GOV